

# Free Tax Preparation

Free tax help may be closer than you think

## What to Bring:

- Proof of identification (photo ID)
- Social Security cards or Individual Taxpayer Identification Numbers (ITIN) for you, your spouse, and/or dependents
- Proof of foreign status, if applying for an ITIN
- Birth dates for all on the tax return
- For married filing joint, both spouses must be present
- All Forms W-2, W-2G, 1099 and 1098
- A copy of last year's federal and state returns
- Proof of bank account and routing information if choosing direct deposit of refund (e.g. voided check)
- Total paid to daycare provider and their tax ID
- Health insurance exemption certificate, if received
- All Forms 1095 Health Insurance statements  
**The 1095A Health Insurance Form from the marketplace**

To Qualify: Household income under  
\$70,000

NOTE: may vary based on program

## One-on-one Tax Return Preparation Services (VITA/TCE)

Each year, the Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free, face-to-face tax help to people with low-to-moderate income. IRS-tax law certified volunteers provide this free service with electronic filing to all people who qualify. All you have to do is bring your documentation, and we'll do the rest.

**Make plans to come see us soon! We will be glad to assist you with your tax preparation needs.**

**Call: 2-1-1**

Visit us online:

**earn it. keep it. save it.**  
earnitkeepitsaveitutah.org

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VITA/TCE

Get more details on VITA and TCE by going to [www.irs.gov](http://www.irs.gov) and typing VITA in the search box and clicking on "Free tax return preparation for you by volunteers."

